

MORNING NEWSLETTER

GLOBAL INDICES			
Index	Last Price	%Chg	
NASDAQ	21713	0.14	
GIFT NIFTY	24710	0.08	
NIKKEI 225	42638	-1.47	
HANGSENG	25560	-0.21	

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	87.55	-0.27		
JPY/INR	59.72	0.59		
GBP/INR	118.82	0.57		
EUR/INR	102.71	0.73		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	24623	0.55	
SENSEX	80553	0.40	
NIFTY BANK	55186	0.26	

MCX			
Commodity	Prev. Close	% Chg	
GOLD	100155	-0.03	
SILVER	115229	0.17	
ZINC	268.80	0.19	
CRUDE OIL	5498	0.40	
NATURALGAS	247.50	0.24	
ALUMINIUM	246	0.00	
COPPER	889	0.12	
LEAD	180.05	0.03	

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	2.73	1.87	
INFY	16.38	1.93	
DR REDDY	14.26	2.52	
HDFCBANK	74.00	0.23	
ICICIBANK	32.66	0.31	

STOCK TO WATCH

Infosys will acquire 75% shareholding in Versent Group, an Australia's leading digital transformation solutions provider and a wholly owned subsidiary of Telstra Group, for AUD 233.25 million. Telstra will continue to retain a 25% minority stake in Versent Group .ICICI Bank has slashed the minimum account balance for metro & urban locations to Rs 15,000 from Rs 50,000, for semi-urban to Rs 7,500 from Rs 25,000, and for rural to Rs 2,500 from Rs 10,000. Jain Irrigation Systems The company has secured a Rs 135 crore order from MSEDCL under the Magel Tyala Saur Krushi Pump Yojana / PM-KUSUM B Scheme to design, supply, install, and commission 5,438 off-grid DC solar water pumps across Maharashtra.

TOP NEWS

Antony Waste shares gain 10% after arm bags 2 contracts worth Rs 3,200 crore.

Landmark Cars shares jump 15% as revenue, profit grows in double-digits in Q1.

Newly listed stocks gain: Highway Infra shares hit 5% upper circuit for 2nd day; Anthem Biosciences, GNG Electronics rise up to 5%.

Waaree Energies, Premier Energies shares fall up to 4% as US launches anti-dumping duty probe.

Max Healthcare to invest Rs 170-200 crore in a 130-bed hospital in Dehradun.

NMDC Steel shares jump 17%, logs best day in 18 months as it swings to profit in Q1.

Vodafone Idea in talks with private credit funds as bank funding remains elusive.

Karnataka Bank shares drop after weak Q1 results, asset quality deteriorates .

Premier Explosives shares jump 15% as Q1 profit more than doubles, order book swells .